## THE PETER WESTBROOK FOUNDATION

## CREATING OLYMPIC-CALIBER CITIZENS

2019 ANNUAL REPORT









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**PETER WESTBROOK** CEO and Founder

> PWF has moved the Academic Enrichment Program to Avenues: The World School. This partnership gives us access to additional classrooms, multimedia technology and other resources to accommodate even more students.

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### MESSAGE FROM THE CEO AND FOUNDER

#### CREATING OLYMPIC-CALIBER CITIZENS

The most exciting part of the work we do at the Peter Westbrook Foundation (PWF) is that our success leads to growth. We now have a two-year waiting list of additional students who want to benefit from our programs. We sent our largest contingent of fencers to the 2019 World Fencing Championships, and a record number of our athletes are vying to make the 2020 U.S. Olympic Team.

PWF is entering a growth phase. We have moved our Academic Enrichment Program to Avenues: The World School. This partnership gives us access to additional classrooms, multimedia technology and other resources to accommodate even more students. Our board of directors is also developing new fundraising campaigns to make our growth possible. These include setting up a special fund to benefit our Academic Enrichment Program and fundraising events to support PWF athletes training for the Olympic Games in 2020.

As we embark on our growth phase, my hope is that the leadership, compassion and generosity that have been cornerstones of the PWF experience will continue to grow as well. It is the contributions of our many supporters over the years that have put us in a position to extend our vision and impact more lives. On behalf of all the children and families who benefit from our programs, I thank you for growing with us and helping PWF create Olympic-caliber citizens for the future.





# WHAT WE

At PWF, we have created an environment that teaches participants to help each other, be selfless and support team growth. We are also committed to providing an array of opportunities, as well as the necessary tools, to help students achieve their individual goals and do their personal best at whatever they want to accomplish. With the help of alumni instructors, educators from the local community, organizational sponsors and participants' parents, we use the sport of fencing to transform the lives of underserved youth. We stand for excellence.

> We use the sport of fencing to transform the lives of underserved youth.

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THE **PRIMARY OBJECTIVES** OF THE PETER WESTBROOK FOUNDATION ARE TO HELP YOUNG PEOPLE:



EQUIP THEMSELVES WITH LIFE SKILLS THAT ENABLE THEM TO TAKE CONTROL OF THEIR FUTURES

#### STRIVE FOR ACADEMIC EXCELLENCE

DEVELOP LEADERSHIP SKILLS

#### BUILD SELF-CONFIDENCE

GAIN EXPOSURE TO PEOPLE FROM **DIVERSE CULTURES** AND SOCIOECONOMIC BACKGROUNDS

#### LEARN ABOUT HEALTHY LIVING

DEVELOP THEIR SENSE OF CIVIC DUTY AND COMMUNITY SERVICE

FOSTER A SENSE OF COMMUNITY INSPIRED BY A COMMON LOVE OF FENCING

## OUR EMPHASIS IS EXCELLENCE

#### SATURDAY FENCING PROGRAM

The Saturday Fencing Program is the Peter Westbrook Foundation's primary offering, serving mostly underserved youth ages eight to 18. Approximately 85 percent of participants are African American or Latino, and 15 percent are of Asian or Caucasian descent. For a nominal fee, students receive basic or advanced fencing instruction as well as the proper uniforms and equipment. Experienced instructors include current and former PWF Olympians, national champions and national team members. Beginners learn fencing fundamentals, and exceptional fencers are given the opportunity to develop their skills for competition.

The program's emphasis on excellence includes exposing students to dynamic guest speakers who share important life lessons and strategies for success. Additionally, instructors monitor academic performance to identify students for educational assistance, scholarships and internships available through PWF.

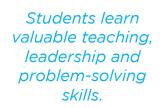


Experienced instructors include current and former PWF Olympians, national champions and national team members.

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### LEADERSHIP, MENTORING AND WORK SKILLS

The Saturday Fencing Program staff serve as mentors to students and emphasize excellence in athletics and academics. Older, more advanced students work with senior staff to serve as team leaders and help mentor younger students.

These interactions allow the older students to learn valuable teaching, leadership and problem-solving skills. Students also receive basic work-related experience by participating in the operations of the program, including site maintenance and equipment management. These activities prepare students for what they will face in college and the workplace.



### COMPETITIVE ATHLETE PROGRAM



The Peter Westbrook Foundation's Competitive Athlete Program is recognized internationally for producing some of the best fencers. Each year, PWF selects top talent from the Saturday Fencing Program and gifted returning students to participate. PWF's roster of Olympians and coaches deliver rigorous year-round training to prepare participants for intercollegiate, national and international competitions.



#### All participants must complete a summer training camp, attend monthly meetings with the training staff, maintain excellent grades and agree to mentor younger fencers from the Saturday Fencing Program. PWF offers scholarships to help cover program costs for equipment, coaching, competition fees and other expenses.

Our elite fencing program has produced NCAA Champions, U.S. National Champions, World Champions, Olympic team members and Olympic medalists. Participants in this program have also become leaders within the PWF organization.

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Students receive rigorous year-round training from PWF's roster of Olympians and coaches.

#### THE COMPETITIVE ATHLETE PROGRAM HAS PRODUCED NATIONAL AND NCAA CHAMPIONS

#### **USA FENCING DIVISION 1**

MS AKHNATEN SPENCER-EL 1999, 2000 **KEETH SMART** 2002, 2004 IVAN LEE 2001, 2003, 2005, 2006, 2008 **DARYL HOMER** 2017, 2018 ME **YEISSER RAMIREZ** 2014 BEN BRATTON 2017 WS **IBTIHAJ MUHAMMAD** 2009, 2017 KAMALI THOMPSON 2016 WF ERINN SMART 1998, 2002, 2004, 2007, 2008 NZINGHA PRESCOD 2013, 2018 WE **ISIS WASHINGTON 2019** 

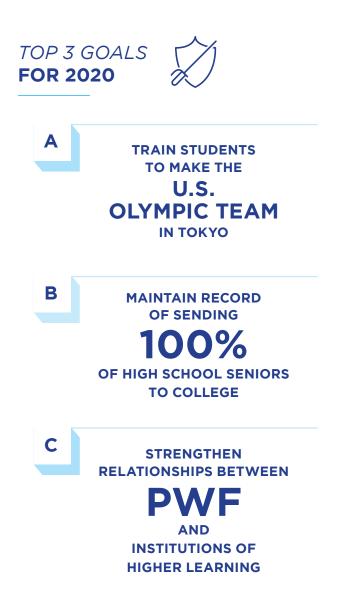
#### NCAA INDIVIDUAL

MS	KEETH SMART 1997, 1999 (ST. JOHN'S) IVAN LEE 2001, 2002 (ST. JOHN'S) ADAM CROMPTON 2003, 2004, 2006 (OHIO STATE) DARYL HOMER 2010, 2011 (ST. JOHN'S)
	MICHAEL MILLS 2013 (UNIVERSITY OF PENNSYLVANIA)
WS	ALEXIS JEMAL 2003 (RUTGERS)
WF	IMAN BLOW 2018 (COLUMBIA/BARNARD)
WE	ISIS WASHINGTON 2015 (ST. JOHN'S)



### WHERE WE ARE GOING

PWF uses the sport of fencing to transform the lives of underserved youth. We are proud of this mission and will focus our efforts next year on the goals below.







## WORLD CHAMPIONSHIP **LEGACY**

The Peter Westbrook Foundation has a rich history of producing world-class champions. In 2019, PWF sent six fencers to the World Fencing Championships in Budapest, Hungary, its largest contingent ever. The organization sends at least one fencer to the World Championships nearly every year. All PWF athletes qualifying for World Championship competitions receive tremendous support, including expert coaching, training, equipment and stipends for travel expenses and other fees.



## ATHLETE PROFILE: LAUREN SCRUGGS

This 16-year-old is a rising talent at PWF. At the 2019 Junior World Fencing Championships in Toruń, Poland, she became the first U.S. foil fencer to win both the individual Junior and Cadet World titles at the same championship. Scruggs joins PWF fencer Nzingha Prescod as the second African American to win an individual Junior World title.

## PWF SENT SIX STUDENTS TO THE 2019 WORLD CHAMPIONSHIPS



DARYL HOMER



ADAM RODNEY



**NZINGHA PRESCOD** 



**CURTIS MCDOWALD** 



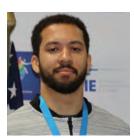
**KHALIL THOMPSON** 



**KAMALI THOMPSON** 



#### HISTORICAL SENIOR WORLD CHAMPIONSHIP MEDALISTS



BEN BRATTON GOLD MEN'S EPEE TEAM, 2012

**SILVER** MEN'S EPEE TEAM, 2010



IBTIHAJ MUHAMMAD GOLD WOMEN'S SABRE TEAM, 2014

**BRONZE** WOMEN'S SABRE TEAM, 2011, 2013, 2015



NZINGHA PRESCOD BRONZE WOMEN'S FOIL TEAM, 2019

GOLD WOMEN'S FOIL TEAM, 2018

SILVER WOMEN'S FOIL TEAM, 2017

BRONZE WOMEN'S FOIL INDIVIDUAL, 2015



ERINN SMART BRONZE WOMEN'S FOIL TEAM, 2001



## SPOTLIGHT ON THE PAN AMERICAN GAMES

The U.S. team was favored to medal and dominated much of the competition at the Pan American Games in 2019. PWF's Daryl Homer helped the team win a gold medal in men's Sabre and won an individual gold medal in the men's Sabre competition.

PWF was also represented at the Games by Curtis McDowald (men's Epee) and Isis Washington (women's Epee) who put in a fine performance helping the U.S. clinch a team gold medal in women's Epee. We are proud of all three athletes who have made great strides toward qualifying for the 2020 Summer Olympics in Tokyo.







PWF's Olympic legacy is undeniable. Peter Westbrook, its founder, and four other board members are Olympians. This Olympic pedigree stays in the family as all the Olympians that PWF has produced are coaches for the current class of Olympic hopefuls. It is a formula that has worked for the last 28 years and will continue into the future.

Maintaining this tradition of excellence requires resources to support these talented students in their quest to qualify for the Olympics. PWF hopes its legacy of producing Olympians inspires a strong tradition of giving among its supporters and parents.

> *PWF's Olympic legacy is undeniable.*

## OLYMPIC TRADITION

Few organizations can boast the Peter Westbrook Foundation's track record for producing Olympiccaliber athletes. At least one PWF-trained fencer has appeared at each Olympic Game since the organization was founded in 1991. In recent years, PWF has sent as many as four fencers to the Olympics. The organization continues its amazing run of producing Olympians this year, as more than half a dozen PWF members are contending to make it to the 2020 Summer Olympics in Tokyo.





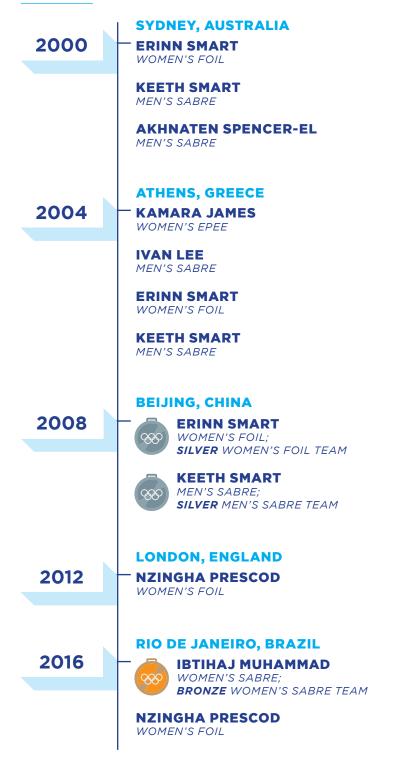
#### ATHLETE PROFILE: KHALIL THOMPSON

2019 was a banner year for this Teaneck, NJ, native. After medaling in three out of four national tournaments (two silver and one bronze) and competing at the Pan American Games and World Fencing Championships, Thompson is now ranked third nationally and is a highly regarded contender for a spot on the 2020 U.S. Olympic Team.

Thompson's career surge is more amazing because it follows a personal setback. He returned home from Penn State in 2016 after being diagnosed with severe anxiety and depression.

Away from school, Thompson's family and mentors at PWF rallied around him to help rebuild his confidence. Having a strong support system gave him a new outlook on his life situation. He intensified his fencing training at PWF and flourished. He is now completing his communications media studies degree at the New Jersey Institute of Technology and working hard to realize his dream of qualifying for the 2020 U.S. Olympic Team.

### A HISTORY OF PWF **AT THE OLYMPICS**



### ACADEMIC ENRICHMENT PROGRAM

The Academic Enrichment Program (AEP) is the cornerstone of the Peter Westbrook Foundation's educational initiatives. A team of experienced tutors and educators staff the program, which takes place three Saturdays each month from October to May. This year, PWF is partnering with Avenues: The World School. This partnership gives PWF access to additional classrooms, multimedia technology and other resources.

As part of the program, AEP educators evaluate each student and, with the support of parents and guardians, develop an academic improvement plan that includes grade-appropriate drills, soft-skills development, test-taking preparation and specific subject matter review. All report cards and test scores are monitored closely. If academic performance does not improve according to plan, AEP managers strategize with tutors and parents to address any issues. One hundred percent of AEP students graduate from high school. Furthermore, the program produces college-ready students for high-caliber institutions, such as Yale, Columbia, MIT and Duke.



#### **COLLEGES PWF STUDENTS HAVE ATTENDED**

#### BARNARD COLLEGE

CITY UNIVERSITY OF NEW YORK

**COLUMBIA UNIVERSITY** 

DUKE UNIVERSITY

FASHION INSTITUTE OF TECHNOLOGY

HOWARD UNIVERSITY

JOHNS HOPKINS UNIVERSITY

LAWRENCE UNIVERSITY

MASSACHUSETTS INSTITUTE OF TECHNOLOGY MONTCLAIR STATE UNIVERSITY

NEW JERSEY INSTITUTE OF TECHNOLOGY

NEW YORK UNIVERSITY

NORTHWESTERN UNIVERSITY

**OHIO STATE UNIVERSITY** 

PENN STATE UNIVERSITY

**PRINCETON UNIVERSITY** 

**RUTGERS UNIVERSITY** 

SACRED HEART COLLEGE

ST. JOHN'S UNIVERSITY

STATE UNIVERSITY OF NEW YORK

STEVENS INSTITUTE OF TECHNOLOGY

**TEMPLE UNIVERSITY** 

UNIVERSITY OF DETROIT

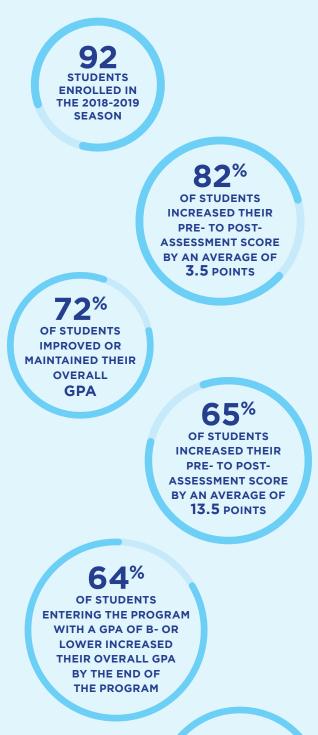
UNIVERSITY OF NOTRE DAME

UNIVERSITY OF PENNSYLVANIA

WAYNE STATE UNIVERSITY

YALE UNIVERSITY

#### STATS AND FACTS ON STUDENT PERFORMANCE



6 OUT OF 10 STUDENTS INCREASED THEIR SAT SCORE BY 100 POINTS OR MORE

#### A LOOK AT PWF SCHOLARSHIP WINNERS

Each year, PWF gives college-bound high school seniors with excellent academic standing one-year scholarships. In 2019, there were three student awardees:



**KRISTEN PALMER** Received a \$2,000 scholarship and attends Massachusetts Institute of Technology.



YEHIA ELLIS Received a \$2,000 scholarship and attends New Jersey Institute of Technology.



**NOAH TE VELDE** Received a \$2,000 scholarship and attends Hunter College.





## IMPACT ON FAMILY AND COMMUNITY

Parents who enroll their children in Peter Westbrook Foundation programs instantly become part of a community that helps everyone reach their goals and treats everyone like family. Staff, volunteers, mentors and families form a bond that makes the PWF experience life-changing for all involved. Here's what our participants say:



Jackie Palmer enrolled her son and daughter in PWF's fencing and academic enrichment programs.



The discipline from fencing and the support from the academic program helped my daughter get into MIT.





**Lindsey Cotter**, whose son has a learning disability, enrolled him at PWF and saw him flourish.



Many said my child shouldn't think about going to college. With PWF's help, he went to St. John's University, fenced on their team and graduated.





**Iman Blow** joined PWF at the age of nine and is now an Olympic hopeful ranked in the top five nationally.

,,,

At PWF, I have people who not only SHOW me I can do it, they TELL me I can do it. Hearing it reinforces it.





Natalie Cash Petersson has teenage twins enrolled in PWF programs.

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PWF is developing my children to be not only fencers but also adult functioning members of society. The lessons they learn here will stay with them forever.



#### PARENT PROFILE: DARA AND HOMER HARRIS

When Dara and Homer Harris enrolled their 13-year-old son Carrington in PWF programs in 2002, they did not know it would do as much for them as it did for him. With PWF's help, their son earned a \$100,000 scholarship to NYU, started fencing internationally, and learned about the corporate world through a summer job at Lord Abbett & Co.

With their son receiving so much from PWF, the couple was inspired to give back to the organization. In 2004, they offered to clean, mend and detail PWF's fencing uniforms prior to the program's start in October. They have been providing this service free of charge ever since.

"If Peter [Westbrook] can dedicate his life to helping children, we can help in whatever small way possible," says Dara. Homer says although they are giving back, they continue to benefit from PWF. "People who get involved in the program start to view the kids and other parents like family."



# ALUMNI AS

Peter Westbrook Foundation alumni are an invaluable part of our success. After competing in the Olympics or succeeding in corporate America, many return to become PWF coaches, instructors, educators and guest speakers. Alumni also serve on the PWF Board of Directors and Advisory Board and contribute to the leadership and vision of the organization. Just as important, alumni take the PWF spirit back to their communities, serving as examples of the Olympic-caliber individuals who emerge from our programs.



## THE TRADITION OF ALUMNI COMING BACK



## FORMER STUDENT MAKES **PWF-INSPIRED FILM**

Luther Clement, a former World Championship bronze medalist who began training with PWF in 2005, premiered a documentary film featuring PWF board member Keeth Smart at the 2019 Sundance Film Festival. The film *Stay Close* highlights how Smart stayed resilient and optimistic in the face of tragedy and frustration while selflessly working with PWF. The film was showcased on PBS' POV and the *New York Times*' Opinion Art programs in October 2019 and is said to have a chance at an Oscar nomination.

Now a professor of film at Davidson College in North Carolina, Clement says he has more projects inspired by his time at PWF in the works. "It's really hard to encapsulate what [PWF] has meant to me because it's so, so much."

### PARTNER ORGANIZATIONS AND INDIVIDUAL GIVING

PWF greatly values our partner organizations and individual donors who support us with annual contributions. Their dedication to PWF sustains the fencing, educational and human development programs that enhance the lives of underserved children and their families. Thankfully, each year our list of sponsors grows. There are currently hundreds of organizations and individual donors supporting our work on many different levels. Due to their generosity, more people are learning about and benefitting from PWF programs, and for that, we say thank you.

#### **SPONSOR LIST**



#### GOLD

Christina and Robert Dow Foundation	\$100,000
National Recreation Foundation	\$50,000
Phoenix Beverages, Inc.	\$50,000
Altman Foundation	\$35,000
Ronald P. & Susan E. Lynch Foundation	\$30,000
Bloomberg Philanthropies	\$25,000

#### SILVER

David O'Brien	\$20,000
The Reginald F. Lewis Foundation, Inc.	\$20,000
The Perkin Fund	\$20,000
David Berry	\$10,000
Jacques & Emy Cohenca Foundation, Inc.	\$8,000

#### BRONZE

Gerber Family Foundation	\$5,000
The Mill Foundation, LTD	\$5,000
Ronald McDonald House Charities	\$5,000
Sabre88, LLC	\$5,000
Keeth and Erinn Smart	\$2,500
Wolfensohn Family Foundation	\$2,500
New Roads Foundation	\$2,500
Michael S. Shinozaki	\$2,400
Henry & Marilyn Taub Foundation	\$1,500
Paulette Wingo	\$1,500
Victoria Bone	\$1,000
Carol A. Fiederlein	\$1,000
Andrew Hedden	\$1,000
John Nonna	\$1,000
Victoria Loconsolo Foundation, Inc.	\$1,000



### LEADERSHIP PROFILE: BOB COTTINGHAM

FOUNDER & CEO, SABRE88, LLC CHAIRMAN OF THE BOARD, PWF '88, '92 OLYMPIAN

Bob Cottingham is a two-time fencing Olympian who has been with the Peter Westbrook Foundation since its inception. He was a PWF founder, played a major role in creating the policies and procedures that have helped the organization grow and currently serves as chairman of the board.

Cottingham, who holds a law degree from Rutgers University, is a sharp competitor with years of experience working in government with former Rep. Donald Payne (D-N.J.) and in private industry. He pours his passion for fencing and his stellar business acumen into his work for PWF. He also incorporates those qualities into the running of Sabre88, a global consulting firm he founded in 2008 named after his weapon and the year he made his first appearance in the Olympics, won the NCAA Individual Championship and was named NCAA Fencer of the Year.

A Columbia University graduate, Cottingham continues giving back to the sport and his community. He coaches and mentors students and junior coaches every Saturday at the foundation.



The endowment is the only initiative that is going to allow the foundation to continue forever.

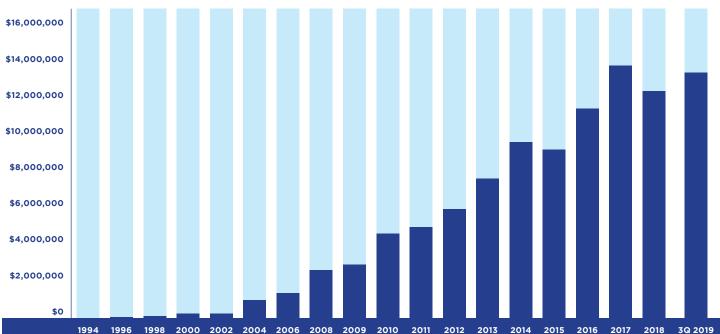
"

-Bob Dow

## ENDOWED FOR

FINANCIAL GROWTH OF THE ENDOWMENT FUND

The Peter Westbrook Foundation Endowment Fund is the financial lifeline of the organization. It started in 2004 with an anonymous \$1 million donation. In 2007, board member Bob Dow and his wife Christina raised \$1.5 million, and board member Bill Schreyer pledged a \$1.5 million matching grant. The endowment now stands at more than \$12 million, and investment earnings pay for 60% of the foundation's annual operating budget and programs. With the Summer Olympics in Tokyo upon us, it is critical that endowment contributions increase so PWF can afford to send a contingent of athletes to the Games. Our goal is to create new fundraising methods that will increase endowment contributions, so that PWF can expand its academic and Saturday programs and become a self-sustaining organization in the future. The endowment fund is managed by Merrill Lynch Investment Corp., and donations are tax-deductible.



# FINANCIAL STATEMENT 2018

	UNRESTRICTED	WITH DONOR RESTRICTIONS	TOTAL		
OPERATING ACTIVITIES					
Contributions and grants	\$314,829	\$120,000	\$434,829		
Program fees and other income	\$11,711	-	\$11,711		
Total support and revenues before releases	\$326,540	\$120,000	\$446,540		
Net assets released from restrictions	\$380,175	(\$395,636)	(\$15,461)		
Total support and revenues	\$706,715	(\$275,636)	\$431,079		
EXPENSES					
Program expenses	\$509,712	-	\$509,712		
Fundraising expenses	\$58,864	-	\$58,864		
Management and general	\$101,011	-	\$101,011		
Total expenses	\$669,587	-	\$669,587		
Change in net assets from operating activities	\$37,128	(\$275,636)	(\$238,508)		
NON-OPERATING ACTIVITIES					
Change in net assets	\$29,683	(\$1,581,961)	(\$1,552,278)		
Net assets at beginning of year	\$648,643	\$13,219,372	\$13,868,015		
Net assets at end of year	\$678,326	\$11,637,411	\$12,315,737		

### OUR COMMITMENT **TO YOU**

The Peter Westbrook Foundation's board of directors includes members with the right mix of academic, athletic and business expertise to lead PWF into the future. The CEOs, Olympians, educators, former corporate executives and community leaders serving on our board are committed to making decisions that ensure that the young people we serve receive firstclass fencing instruction and academic assistance in a safe and family-friendly environment.



Our primary focus for 2020 will be to raise enough funds to send PWF members to the Olympic Games in Tokyo. We are also committed to building our endowment fund beyond \$15 million so that we can pay increasing costs, expand program offerings and become a self-sustaining organization. We appreciate the support and commitment of all our donors.

#### **BOARD OF DIRECTORS**

#### **ARTHUR ASHE, POSTHUMOUS**

'75 WIMBLEDON CHAMPION

**ROD BRAYMAN** CEO, PHOENIX BEVERAGES

**ROBERT COTTINGHAM** FOUNDER & CEO, SABRE88, LLC CHAIRMAN OF THE BOARD, PWF; '88, '92 OLYMPIAN

**ROBERT DOW** RETIRED MANAGING PARTNER, LORD ABBETT & CO. '72 OLYMPIAN

**KRISTINA PERKIN-DAVISON** CO-FOUNDER & PARTNER, IEUROPE CAPITAL

DAVID O'BRIEN SENIOR PARTNER, ERNST & YOUNG, LLC

**HERBY RAYNAUD** STAFF ENGINEER, YIELDMO, INC. SECRETARY, PWF; '99, '01, '02 WORLD CHAMPIONSHIP TEAM

BILL SCHREYER, POSTHUMOUS CHAIRMAN EMERITUS, MERRILL LYNCH

**ERINN SMART** DIRECTOR OF BUSINESS DEVELOPMENT, HEARST '00, '04, '08 OLYMPIC SILVER MEDALIST

**KEETH SMART** *REGIONAL GENERAL MANAGER, CHELSEA PIERS FITNESS* '00, '04, '08 OLYMPIC SILVER MEDALIST

PETER WESTBROOK FOUNDER & CEO, PWF '76, '80, '84, '88, '92, '96 OLYMPIC BRONZE MEDALIST

#### **BOARD OF ADVISORS**

**DONALD ANTHONY** PRESIDENT AND CHAIRMAN, USA FENCING '89, '95 WORLD CHAMPIONSHIP TEAM

JOHN BRADEMAS, POSTHUMOUS PRESIDENT EMERITUS, NEW YORK UNIVERSITY

**DR. CALVIN O. BUTTS, III, D. MIN.** PASTOR, THE ABYSSINIAN BAPTIST CHURCH PRESIDENT, SUNY OLD WESTBURY

**NEIL DIAMOND** GLOBAL ENTERTAINER, ARCHANGEL PRODUCTIONS

**WILLIAM J. HYBL** *PRESIDENT EMERITUS, UNITED STATES OLYMPIC COMMITTEE* 

**DR. HARVEY W. SCHILLER** *CHAIRMAN, GLOBAL OPTIONS* 

#### 

We are committed to building our endowment fund beyond \$15 MILLION.

## JOIN US

Become a valued member of the PWF family by committing to make a one-time or annual contribution. Supporters have several ways to donate and can enjoy tax deductions. For more information about giving, please contact our development office at giving@peterwestbrook.org.



#### HOW ORGANIZATIONS AND INDIVIDUALS CAN SUPPORT PWF

#### **PLANNED GIVING**

Planned giving to PWF can provide tax deductions to donors and much needed resources for our endowment fund. Planned giving can decrease taxable income, help avoid capital gains taxes and reduce or eliminate estate taxes. Below are several ways to give.

**Bequest:** Allows funds to be gifted as part of a will, codicil, living trust or trust amendment.

**Life Insurance:** Donors can name PWF as both policy owner and beneficiary and claim an income tax deduction equal to either a) the cash value or cost basis of an existing policy, whichever is less, or b) the annual premiums of a new policy.

**Securities:** These assets can be gifted to PWF for tax savings under the right circumstances. Securities can also fund a charitable trust that can gift proceeds to PWF, produce tax-saving benefits and provide supplemental retirement income to donors.

#### SPECIFIC PROGRAM FUNDING

Supporters can request their contributions be used to benefit specific PWF programs. For example, board member Kristina Perkin-Davison is setting up a separate fund to support the Academic Enrichment Program. Also in the works are fundraising efforts to cover the costs of sending qualifying PWF athletes to the 2020 Olympic Games in Tokyo.

For more information about giving, please contact our development office at giving@peterwestbrook.org.

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